

Application for Withdrawal – Permanent Emigration (excluding Australia)

Use this form to apply for a withdrawal funds from your account if you have permanently emigrated to a country other than Australia. We will also require you to complete an AML Identity Verification form which is available by calling 0800 223 4636 or emailing bcfkiwisaver@mjlw.co.nz. If you have emigrated to Australia please contact us for further information on trans-tasman transfers.

Section A Your Personal Details

1. Your IRD Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	2. Your Member Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
3. Your name	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms <input type="checkbox"/> Other _____	First Name(s) _____ Surname _____	
4. Your Postal Address	5. Date of birth _____		6. Contact phone no _____
Street Address/ PO Box _____	7. Occupation _____		
Suburb or RD _____			
Town or City _____			
Postcode <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>			
8. Email address	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>		

Section B Your declaration

I declare that I emigrated from New Zealand on _____ / _____ / _____ [insert date]
and have been resident in _____ [insert country] since _____ / _____ / _____ [insert date]

I apply to the Manager of the Scheme to withdraw the balance of my KiwiSaver account (excluding member tax credits which will be refunded to Inland Revenue).

I understand that:

- withdrawal of my KiwiSaver account balance in the case of permanent emigration is subject to the Manager's approval;
- I may only apply for a withdrawal one year after the date of my permanent emigration from New Zealand; and
- before my application is approved I am required to:
 - complete the statutory declaration contained in this form;
 - provide proof of the date I left New Zealand (e.g., copies of airline tickets, passport other documentation showing departure); and
 - provide evidence of my overseas residential address (e.g., utility bill, bank statement etc.)

I solemnly and sincerely declare that the information I have provided in this Permanent Emigration Request form is true and correct.

I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Signature _____
Your signature

Declared at _____
Location

_____ day of _____ 20 _____
Date

Signature _____
Justice of the Peace, Solicitor, or other person authorised to take a statutory declaration

Declaration taker's details/stamp

Please ensure you complete page 2 of this application

Section C Bank account details

Please deposit into the following account:

Name of bank account _____

Bank account no

SWIFT code

BSB code

Have you transferred money from a UK Pension Scheme after 5 April 2006?

No

Yes – please contact us for information. An extra withdrawal form is required.

Checklist

- I have completed Sections A, B & C
- signed and dated Section B – i.e., the Statutory Declaration
- had Section B duly authorised
- I attach proof of the date I left New Zealand (e.g., copies of airline tickets, passport other documentation showing departure)
- proof of my New Zealand permanent residency for the time I was living in New Zealand (e.g., visa, NZ passport or other documentation showing residency)
- evidence of my overseas residential address (e.g., utility bill, bank statement etc.)
- a pre-printed bank deposit slip or bank statement showing the account name and number into which payment is requested to be made. Overseas bank accounts must show the BSB and Swift Codes as well as the account name and number. Payments will only be made to the applicant and **not** to any third parties.
- a copy of photo ID (e.g., driver licence, passport)
- a completed AML form

Please return the completed form and documentation to:

BCF KiwiSaver Scheme, C/- MJW, PO Box 11330, Wellington 6142

If you have any questions about completing this form, please call 0800 BCF INFO (0800 223 4636).

The information in this form is being collected for the purposes of effectively your BCF KiwiSaver Scheme account and it will be held by MJW. It may be disclosed to third parties to the extent that is necessary to administer any withdrawal from the BCF KiwiSaver Scheme. You can ask to see the personal information that MJW holds about you by calling us on 0800 223 4636.