

Section C AML requirements (continued)

Please indicate below how you acquired the money you are investing.

- | | | |
|---|--|--|
| <input type="checkbox"/> Compensation payment | <input type="checkbox"/> Money from existing Trust | <input type="checkbox"/> Savings |
| <input type="checkbox"/> Inheritance | <input type="checkbox"/> Divorce settlement | <input type="checkbox"/> Gift |
| <input type="checkbox"/> Salary/bonus | <input type="checkbox"/> Lottery/betting win | <input type="checkbox"/> Policy claim/maturity |
| <input type="checkbox"/> Sale of company | <input type="checkbox"/> Sale of investments | <input type="checkbox"/> Sale of property |
| <input type="checkbox"/> Other | | |

If 'Other', please provide details: _____

Section D Acknowledgement

I understand that this voluntary contribution to my Member's Account balance will be:

- invested in the my Member Account; and
- the contributions will be implemented as soon as practicable after receiving this completed form and the funds being cleared by my bank.

Signature _____ Date ____ / ____ / ____

Section E Checklist

- a. I have completed all sections of this form

Return completed form to: BCF KiwiSaver Scheme

Via Email: bcfkiwisaver@mjlw.co.nz

Or Post: BCF KiwiSaver Scheme, C/- Melville Jessup Weaver, PO Box 1096, Wellington 6140

For contributions of \$10,000 and above we require original documents:

- b. I have Completed an AML form along with
- Certified Identity Documents
- Completed Voluntary Contribution Form

Post Original Documents: BCF KiwiSaver Scheme, C/- Melville Jessup Weaver, PO Box 1096, Wellington 6140

Or Courier: BCF Kiwisaver, C/- Melville Jessup Weaver, Kiwi Wealth House, Level 7, 20 Ballance Street, Wellington 6011

If you have any questions about completing this form, please call 0800 BCF INFO (0800 223 463)

The information in this form is being collected for the purposes of effectively managing your BCF KiwiSaver Scheme account and it will be held by MJW. It may be disclosed to third parties to the extent that is necessary to administer your application and any withdrawal from the BCF KiwiSaver Scheme. You can ask to see the personal information that MJW holds about you by calling us on 0800 223 463.