



## Section C Application to make a withdrawal

I wish to make a withdrawal from my Member's Account as below:

### Type of withdrawal

- First home withdrawal (this applies if you've never previously owned a property, other than a leasehold estate - whether alone or jointly with another person).
- First home withdrawal for a previous property owner (this applies if you've previously owned a property). You must include your confirmation letter from the Ministry of Housing (or delegate) that you qualify. For more information or the necessary form, please contact Housing New Zealand on 0508 935 266 or visit the website <https://kaingaora.govt.nz/home-ownership/first-home-grant/>\*

### Amount of withdrawal

If my application is approved I wish to withdraw:

- a withdrawal for my full available balance\*
- a partial withdrawal of \$ \_\_\_\_\_ \*\*

\* Note that a minimum balance of \$1,000 must be maintained in your member's account after such a withdrawal.

\*\* Deducted proportionately from the funds you are invested in and taken first from your own and any employer contributions (and your investment earnings), and second, from your member tax credits amount

### Have you transferred money from a UK Pension Scheme after 5 April 2006?

- No  Yes – please contact us for information. An extra withdrawal form is required.

## Section D Your Statutory Declaration (please complete on following page)

I, the above named Applicant, do solemnly and sincerely declare that:

- I have had my principal residence in New Zealand for the entire period that I have been a member of KiwiSaver
- I was living overseas for the following dates  
\_\_\_\_\_ to \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ [insert dates]

and I understand I do not qualify to be paid the member tax credit for this period

I also declare that:

1. All the information provided in this form (and any included documents) is true and correct;
2. I have been a member of a KiwiSaver scheme, or Complying Superannuation Fund, for 3 or more years;
3. I have never made a withdrawal from a KiwiSaver scheme for a home purchase (whether this Scheme or any scheme to which I previously belonged);
4. I have not previously owned an estate in land, or I attach written confirmation from Kainga Ora stating that it is satisfied my financial position (in terms of income, assets and liabilities) is what would be expected of a person who has never held an estate in land (either alone or jointly with another person);
5. The property I am purchasing is intended to be my principal place of residence;
6. I understand that my application for a first home withdrawal is subject to the Manager of the BCF KiwiSaver Scheme receiving everything listed in the checklist below (in a form acceptable to the Manager) at least 10 business days before my deposit or settlement date;
7. I understand that should the information given be incomplete or incorrect, the Manager of the BCF KiwiSaver Scheme will not be able to complete its assessment of my application for a home purchase withdrawal. I agree that the Manager may approach the solicitor named above to obtain such further information as may be reasonably required in connection with this application, and I hereby authorise that solicitor to provide such further information;
8. I understand my withdrawal must be paid to my solicitor's or licensed conveyancer's trust account.

I do solemnly and sincerely declare that the information provided in this application and the attached documents (if any) is complete and correct to the best of my knowledge and I make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

Please complete the statutory declaration section on the following page

