

Update Contact Details

Member name: _____
First names Surname

Home address: _____

Email: _____

Cell phone: _____

Member Number: _____

Date of Birth: ____/____/____

IRD Number

--	--	--	--	--	--	--	--	--

PIR Tax Rate: 10.5 % ☐ or 17.5% ☐ or 28.0 % ☐ Tick one

If you do not select a tax rate the default rate will be 28%.

To determine your PIR, go to:

<https://www.ird.govt.nz/income-tax/income-tax-for-individuals/types-of-individual-income/portfolio-investment-entity-income-for-individuals/prescribed-investor-rates/find-my-prescribed-investor-rate>

Declaration:

I acknowledge that it is my responsibility to advise the Trustees of my correct tax rate and that:

- failure to advise a change from a lower tax rate to a higher tax rate may mean that I am personally liable to pay any tax shortfall and may have to file a tax return;
- failure to advise a change from a higher tax rate to a lower tax rate may result in my having more tax deducted than should be with no ability to recover the overpaid tax.

Member signature

Date signed

- Member to sign and date above
- Attach a photo of both sides of your drivers licence
- Email to makayla.gilmour@mjlw.co.nz or BCFKiwiSaver@mjlw.co.nz